

FINANCIAL REFERENCES/DEAL TERMS

- It is believed that based on the attractiveness of chemistry and cost being similar to traditional products, the **Bio-Eco TT-line products** can earn gross margins of at least 50%.

- **MHE products** are a bit harder to estimate given its small cost relative to a catastrophic fire, but costs are believed to be competitive with current **PFAS** used in fire extinguishment. If someone in an area prone to fires like in parts of California could pay for a product to be placed on their house to make it fireproof, or to spray the surrounding area in the event of a fire, price sensitivity is not expected to be a major issue.

- **Given the above, minimum deal terms are expected as follows:**
 - Exclusive purchase of the IP chemical formulations regarding a national geographical territory: **€1MM Euro**

 - Purchase of entire British company - Biomimetic Technology Ltd - the hub of all chemical product developments of additives and standalone products for global usage: **Place an offer !**