

INVESTMENT SUMMARY

Trulstech Group (“Trulstech”) an R&D engineering design company, has created a broad spectrum of absolute toxic-free chemical IP product developments of additives respectively standalone products, on behalf of the British holding company - **Biomimetic Technology Ltd** - the owner of the IP product developments - the Property (“IP”).

The chemical compositions solely are based on food grade chemicals, cellulose, and lignin. The IP product developments are natural, toxic free and non-polluting to the Earth. The product developments have been created with high efficacy, similar to traditional environmentally hazardous chemical compositions, while being born out of the pretext that such absolute toxic-free chemical compositions must cost similar or less than the hazardous chemical compositions used in most chemical solutions today. With these fundamentals, as the foundation of Trulstech, their Lab has a game changing chemistry while creating a diverse set of chemical compositions that are safe and benign on sea, land or air, humans, pets, and nature.

Biomimetic’s chemical compositions are diverse among areas including:

Cleaning Agents

Disinfectant liquid is safe for use in hospitals, emergency centers, mould remediation, etc.

Degreasing

Surface protection and fire prevention and fire protection formulations.

Total formulations are ~25, and all have proven requested functionality meeting market requests, all providing improved compositions vs traditional chemicals, relative to the health of humans, animals, and the Earth environment.

All formulations are either patented, which several have one awards for the strengths of the patents or by trade secrets, or a combination thereof. Thoughtful consideration has been given that the patent or trade secrets would be very difficult to replicate the chemical compositions, less expensive to purchase the IP product developments compared with trying to replicate them. In large chemical corporations, it would cost much more compared with purchasing the result. Further, it might take some years and several scientists to develop a similar chemical product developments. At least, it estimates to cost tens of millions of dollars to recreate what Biomimetic has achieved. This is based on the ingredients, mixing dosage, timing, and sequence of manufacturing the chemical compositions, which have painstakingly been developed over time with perseverance.

Key strengths of the IP chemical compositions are as follows:

A diverse group of off the shelf ready, toxic free formulas that could be branded, brought in under existing already well-known brands in a turnkey fashion.

De-risking the time, costs and risks attempting to replicate similar outcomes with in-house or outsourced research and development for all-natural, food grade toxic free chemistries.

Extremely valuable knowledge transfer in working with all natural substances for future formulations.

Having an answer for changing demands of consumers (especially younger generations) insisting on non-toxic chemical additives in products, to meet new consumer preferences.

Enhancing the environmental reputation of new or existing firms and brands.

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DRAFTA new, fresh start to manufacture new formulations; New technology such as advanced flow reactors (“AFR’s” – Continuous Flow, not Batch). They can now manufacture chemistries with very low CAPEX, a small real estate footprint, scalable volumes, or small batches and very little downtime between switch-outs.